**MANAGING LIFE TRANSITION AND ESTATE PLANNING (434)**

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| Thursdays, 10:30 – 12:00, in Room 19 (6 Classes 2/16 – 3/23) | **Tuition $35** |

When was the last time you reviewed your Estate Plan? How would the loss of your spouse or health affect your retirement? Maintaining dignity in retirement only happens when you have an effective plan in place. Give yourself the security you deserve by attending our interactive Life Transition and Estate Planning Workshop. You will benefit from the discussions about:

- Do I need a Trust: Are there simpler solutions that would work better for me?
- Making the most of your IRA. New law changes in January may need to address your current plan.
- How do I know if I will have enough resources in retirement?

**Paul Sponseller, CFP®** has worked with over a thousand families and individuals in Sun City Center over the past 23 years, specializing in maintaining retirement income, managing life transitions, and developing effective estate planning strategies. He is the author of 20 Great Tax Saving Ideas for your IRA and has been a contributor to Market Watch Retirement Weekly. As a regular lector at the Center 4Life Learning, Paul has had hundreds of students attend his Life Transition and Estate Planning courses over the past 10 years.