

PREPARING FOR LIFE CHANGING EVENTS (GETTING YOUR STUFF TOGETHER) (131)

Tuesdays, 10:30 – 12:00, in Room 30 (6 Classes 10/11 to 11/15) **Tuition \$35** Limited to 15

John O'Connor will help the participants understand the information and documents that should be located and assembled to allow spouses and /or children to either handle your affairs should you become incapacitated or settle your affairs upon your passing. The course will lay out a plan for you to follow to prepare for life changing events. We will cover such areas as emergency contacts, relatives and friends, your professional and medical providers, medical conditions, financial institutions, living expenses, insurance policies, last wishes, and even pet care.

John O'Connor is a retired US Army officer with a bachelor's degree in economics and an advanced degree in management. He was an instructor of military personnel involved in the management of the military pay system. Through his involvement with grief groups, experiences with friends and neighbors and volunteer work with individuals with dementia, he has recognized the need for properly preparing for life changing events. He will take a management approach to give you a plan necessary to organize the information and documents to ease the burden on your spouses and/or children upon your death or incapacitation.

There is a \$8 charge for an expandable binder that each student will use to collect and store their personal documents, payable to instructor.